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☐ 2500 Citrus Blvd.
Leesburg, Florida 34748
Tel: 352-728-5335
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Acct. # _____

Entered by _____

Thank you for selecting our healthcare team! We will strive to provide you with the best possible health care. To help meet all your healthcare needs, please fill out this form completely in ink. If you have any questions or need assistance, please ask us - we will be happy to help.

PERSONAL INFORMATION

Date _____

Birthdate _____ Soc. Sec. # _____

Name _____

Wishes to be called _____

() Male () Female () Minor () Single () Married () Divorced () Widowed () Separated

Address _____

City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Ext. # _____

Employer _____ Occupation _____

Referred by _____

In the event of an emergency, who should we contact?

Name _____ Relationship _____

Home Phone _____ Work Phone _____ Ext. # _____

RESPONSIBLE PARTY

Who is responsible for the account?

Name _____

Relationship to patient _____

Birthdate _____ Driver License # _____ Soc. Sec. # _____

Address _____

City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Ext. # _____

INSURANCE INFORMATION

Name of Insured: _____ Relationship to Patient: _____

Insured's Birthdate: _____ Soc. Sec. #: _____ Group #: _____

Employer: _____ Insurance Co.: _____

DO YOU HAVE ANY ADDITIONAL INSURANCE? ☐ YES ☐ NO IF YES, COMPLETE FOLLOWING

Name of Insured: _____ Relationship to Patient: _____

Insured's Birthdate: _____ Soc. Sec. #: _____ Group #: _____

Employer: _____ Insurance Co.: _____

AUTHORIZATION AND RELEASE

I authorize Express Care of Bellevue to release to any third party payor any information including the diagnosis and the records of any treatment or examination rendered to me or my child for its use in connection with determining a claim for payment or when required by a third party provider in the assessment, planning, and/or implementation of my care.

If a Medicare/Medicaid beneficiary, I certify that the information given by me in applying payment under Title XVIII/XIX of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to Social Security Administration/Division of Family Services any information needed for this or a related Medicare/Medicaid claim.

I authorize and request all insurance payments pertaining to treatment shall be assigned to the physician, physician assistant or nurse practitioner treating me. I understand that my insurance carrier may pay less than the actual fees for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that all fees still pending with insurance carriers after 90 days will be my responsibility.

FINANCIAL POLICY

PAYMENT FOR SERVICES IS DUE AT THE TIME SERVICES ARE RENDERED – We offer the following methods of payment for services not covered by your insurance. Please check the method you prefer.

_____ Cash _____ Check (Returned checks are subject to a \$30.00 fee.)

_____ Credit Card. Credit Card #: _____ Exp. Date: _____

☐ MasterCard ☐ Visa ☐ Discover ☐ American Express Name on Credit Card: _____

This credit card will be billed for any outstanding balances. X _____

We must emphasize that as your medical care provider, our relationship and concern is with you and your health, not your insurance company. **ALL CHARGES ARE YOUR RESPONSIBILITY FOR THE DATE SERVICES ARE RENDERED.** We realize that emergencies do arise and may affect timely payment of your account. You may receive an additional bill for lab work done or for services rendered that were not charged on the date of service.

CONSENT FOR TREATMENT: I consent freely and voluntarily to participate in the treatments that may be ordered by my Health Care Provider. I understand that I may withdraw consent at any time.

PATIENT (GUARANTOR) SIGNATURE: _____ DATE: _____

HEALTH HISTORY

PATIENT NAME _____ BIRTHDATE ____ / ____ / ____ PATIENT # _____

To help us meet all your healthcare needs, please fill out **both sides** of this form completely in ink. This is a confidential record of your medical history and will be kept in this office.

Today's date _____

Place of birth _____

Highest level in school _____

Occupation _____

Hobbies _____

Exercise/recreation _____

Habits:

Smoking (type & amount per day) _____

If former smoker, date quit _____

Alcohol (type & amount per week) _____

Caffeine (type & amount per day) _____

Street drugs (type & amount per day) _____

Usual weight _____

Date of last dental exam _____

Please list all allergies (foods, drugs, environment)

When was your last physical exam? _____

Name of doctor _____ Phone _____

Please list all serious illnesses, operations, and other hospitalizations you have experienced and indicate year these occurred: ☐ none

Please list all medicines you are currently taking (include nonprescription drugs): ☐ none

Describe all serious accidents, severe injuries, head injury, fractures or broken bones (include date occurred): ☐ none

Chief Complaints:

Please list (in order of importance) the present health concerns, symptoms, or problems you are experiencing:

Past Medical History

Have you ever had the following: (Circle "no" or "yes", leave blank if uncertain)

Measles _____ no yes

Mumps _____ no yes

Chickenpox _____ no yes

Whooping Cough _____ no yes

Scarlet Fever _____ no yes

Diphtheria _____ no yes

Smallpox _____ no yes

Pneumonia _____ no yes

Pneumococcal Fever _____ no yes

Heart Disease _____ no yes

Arthritis _____ no yes

Venereal Disease _____ no yes

Anemia _____ no yes

Bladder Infections _____ no yes

Epilepsy _____ no yes

Migraine headaches _____ no yes

Tuberculosis _____ no yes

Diabetes _____ no yes

Cancer _____ no yes

Polio _____ no yes

Glaucoma _____ no yes

Hernia _____ no yes

Blood or Plasma _____ no yes
transfusions

Back trouble _____ no yes

High or low blood _____ no yes
pressure

Hemorrhoids _____ no yes

Date of last chest x-ray _____

Asthma _____ no yes

Hives or Eczema _____ no yes

AIDS or HIV + _____ no yes

Infectious Mono _____ no yes

Bronchitis _____ no yes

Mitral Valve Prolapse _____ no yes

Stroke _____ no yes

Hepatitis _____ no yes

Ulcer _____ no yes

Kidney Disease _____ no yes

Thyroid Disease _____ no yes

Bleeding tendency _____ no yes

Any other disease _____ no yes
(please list) _____

Family History

Has any blood relative had any of the following: (Circle "no" or "yes", leave blank if uncertain)

Cancer _____ no yes _____

Tuberculosis _____ no yes _____

Diabetes _____ no yes _____

Heart Disease _____ no yes _____

High blood pressure _____ no yes _____

Stroke _____ no yes _____

Epilepsy _____ no yes _____

Allergies _____ no yes _____

Anemia _____ no yes _____

Bleeding tendency _____ no yes _____

Family History (cont.)

(Circle “no” or “yes”, leave blank if uncertain)

Present age,
or age of deathIf living, health (good, fair, poor)
If deceased, cause of death

Relationship

Asthma _____	no	yes	_____
Chronic lung disease	no	yes	_____
Drug or Alcohol			
problem _____	no	yes	_____
Mental Illness _____	no	yes	_____
Leukemia _____	no	yes	_____
Migraine headaches	no	yes	_____
Obesity _____	no	yes	_____
Thyroid Disease _____	no	yes	_____
Ulcer _____	no	yes	_____
Depression _____	no	yes	_____
High Cholesterol _____	no	yes	_____
Kidney Disease _____	no	yes	_____
Glaucoma _____	no	yes	_____
Gout _____	no	yes	_____

Father _____
Mother _____
Siblings _____

Spouse _____
Children _____

Do you have now or have you had within the past year:

(Circle “no” or “yes”, leave blank if uncertain)

Weakness or paralysis _____	no	yes	Wheezing _____	no	yes	Joint pain or stiffness _____	no	yes
Tire easily or weakness _____	no	yes	Chest pain or discomfort _____	no	yes	Swollen joints _____	no	yes
Recent weight changes _____	no	yes	Purple fingers or lips _____	no	yes	Muscle cramps or spasms _____	no	yes
Change in appetite _____	no	yes	Swelling of hands, feet or ankles _____	no	yes	Sleeplessness _____	no	yes
Sensitivity to cold or heat _____	no	yes	Difficulty in breathing _____	no	yes	Seizures _____	no	yes
Persistent fever _____	no	yes	Palpitations or fluttering _____			Depression _____	no	yes
Night sweats or hot flashes _____	no	yes	of the heart _____	no	yes	Memory loss _____	no	yes
Skin rash _____	no	yes	Leg cramps on walking _____			Poor coordination _____	no	yes
Skin trouble or changes _____	no	yes	or at night _____	no	yes	Dizziness or fainting spells _____	no	yes
Change in nails or hair _____	no	yes	Enlarged veins _____	no	yes	Do you have a Living Will? _____	no	yes
Headaches _____	no	yes	Difficulty swallowing _____	no	yes	If “no”, do you want information? _____	no	yes
Easy bleeding or bruising _____	no	yes	Heartburn _____	no	yes	If “yes”, please supply a copy _____		
Double vision _____	no	yes	Frequent belching _____	no	yes	Men only:		
Blurred vision _____	no	yes	Abdominal cramping _____	no	yes	Discharge from penis _____	no	yes
Eye pain _____	no	yes	Nausea _____	no	yes	Pain or lump in testicles _____	no	yes
Infected eyes _____	no	yes	Vomiting _____	no	yes	Impotence _____	no	yes
Do you wear glasses or contacts _____	no	yes	Vomited or coughed up blood _____	no	yes	Women only:		
When was your last eye exam _____			Chronic diarrhea _____	no	yes	Age period began _____		
Ringing in the ears _____	no	yes	Chronic constipation _____	no	yes	How many days do periods last? _____		
Discharge from ears _____	no	yes	Rectal bleeding _____	no	yes	How many days between periods? _____		
Ear pain _____	no	yes	Black tarry stools _____	no	yes	Is the flow heavy? _____	no	yes
Decrease in hearing _____	no	yes	Dark urine _____	no	yes	Do you bleed or spot _____	no	yes
Frequent nosebleeds _____	no	yes	Yellow jaundice _____	no	yes	between periods? _____		
Frequent colds _____	no	yes	Frequent urination (day) _____	no	yes	Do you have pain or cramps? _____	no	yes
Sinus trouble _____	no	yes	Frequent urination (night) _____	no	yes	Date of last period? _____		
Loss of smell _____	no	yes	Increase in thirst _____	no	yes	Date of last pelvic exam? _____		
Persistent hoarseness _____	no	yes	Painful urination _____	no	yes	Date of last mammogram? _____		
Sore throat _____	no	yes	Leakage of urine _____	no	yes	Any itching in vaginal area? _____	no	yes
Sore tongue or gums _____	no	yes	Difficulty in starting urine _____	no	yes	Pain with intercourse? _____	no	yes
Lump or discharge from breast _____	no	yes	Blood in urine _____	no	yes	Type of birth control used? _____		
Chronic or frequent cough _____	no	yes	Lack of sex drive _____	no	yes	Number of pregnancies _____		
Shortness of breath _____	no	yes	Hemorrhoids _____	no	yes	Number of full term births _____		
Bloody sputum _____	no	yes	Backaches _____	no	yes	Number of preterm births _____		

X _____

Signature of patient or parent if minor

Date

We will use your health information for regular health operations.

We may disclose your health information for our routine operations. These uses are necessary for certain administrative, financial, legal, and quality improvement activities that are necessary to run our practice and support the core functions.

For example:

Members of the quality improvement team may use information in your health record to assess the care and outcomes in your case and others like it. This information will then be used in an effort to continually improve the quality and effectiveness of the healthcare and service we provide and to reduce healthcare costs.

- Appointment Reminders

We may disclose medical information to provide appointment reminders (e.g., contacting you at the phone number you have provided to us and leaving a message as an appointment reminder).

- Decedents

Consistent with applicable law, we may disclose health information to a coroner, medical examiner, or funeral director.

- Workers Compensation

We may disclose health information to the extent authorized by and necessary to comply with laws relating to workers compensation or other similar programs established by law.

- Public Health

As required by law, we may disclose your health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.

- Research

We may disclose information to researchers when their research has been approved and the researcher has obtained a required waiver from the Institute Review Board/Privacy Board, who has reviewed the research proposal.

- Organ Procurement Organization

Consistent with applicable law, we may disclose health information to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of donation and transplant.

- As Required By Law

We may disclose health information as required by law. This may include reporting a crime, responding to a court order, grand jury subpoena, warrant, discovery request, or other legal process, or complying with health oversight activities, such as audits, investigations, and inspections, necessary to ensure compliance with government regulations and civil rights laws.

- Specialized Government Functions

We may disclose health information for military and veterans affairs or national security and intelligence activities.

- Business Associates

There are some services provided in our organization through contacts with business associates. Some examples are billing or transcription services we may use. Due to the nature of business associates' services, they must receive your health information in order to perform the jobs we've asked them to do. To protect your health information, however, when these services are contracted we require the business associates to appropriately safeguard your information.

- Practice Marketing

We may contact you to provide information about treatment alternatives or other health-related benefits and services that may be of interest to you (for example, to notify you of any new tests or services we may be offering).

- Food And Drug Administration (FDA)

We may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

- Personal Representative

We may use or disclose information to your personal representative (person legally responsible for your care and authorized to act on your behalf in making decisions related to your health care).

- To Avert A Serious Threat To Health/Safety

We may disclose your information when we believe in good faith that this is necessary to prevent a serious threat to your safety or that of another person. This may include cases of abuse, neglect, or domestic violence.

- Communication With Family

Unless you object, health professionals, using their best judgment, may disclose to a family member or close personal friend health information relevant to that person's involvement in your case or payment to your care. We may notify these individuals of your location and general condition.

- Disaster Relief

Unless you object, we may disclose health information about you to an organization assisting in a disaster relief effort.

For all *non-routine* operations, we will obtain your written authorization before disclosing your personal information. In addition, we take great care to safeguard your information in every way that we can to minimize any incident disclosures.



NOTICE OF PRIVACY PRACTICES

Effective April 14, 2003

This notice describes how medical information about you may be used and disclosed and how you can get access to this information.
Please review it carefully.

Our Promise To You, Our Patients.

Your information is important and confidential. Our ethics and policies require that your information be held in strict confidence.

Introduction

We maintain protocols to ensure the security and confidentiality of your personal information. We have physical security in our building, passwords to protect databases, compliance audits, and virus/intrusion detection software. Within our practice, access to your information is limited to those who need it to perform their jobs.

At the office of Express Care of Belleview/Leesburg, we are committed to reacting and using protected health information about you responsibly. This Notice of Privacy Policies describes the personal information we collect, and how and when we use or disclose that information. It also describes your rights as they relate to your protected health information. This Notice is effective April 14, 2003, and applies to all protected health information as defined by Federal regulations.

Understanding Your Health Record

Each time you visit Express Care of Belleview/Leesburg, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment. This information, often referred to as your health or medical record, serves as a:

- Basis for planning your care and treatment,
- Means of communication among the many health professionals who contribute to your care,
- Legal document describing the care you received,
- Means by which you or a third-party payer can verify that services billed were actually provided,
- Tool in educating health professionals,
- Source of data for medical research,
- Source of information for public health officials charged to improve the health of the state and nation,
- Source of data for our planning and marketing, and
- Tool by which we can assess and continually work to improve the care we render and outcomes we achieve.

Understanding what is in your record and how your health information is used helps you to: ensure its accuracy; better understand who, what, when, where, and why others may access your health information; and make more informed decisions when authorizing disclosure to others.

Your Health Information Rights

Although your health care record is the physical property of Express Care of Belleview/Leesburg, the information belongs to you. You have the right to:

- Obtain a paper copy of this notice of privacy policies upon request,
- Inspect and obtain a copy of your health record as provided by 45 CFR 164.524 (reasonable copy fees apply in accordance with state law),
- Amend your health record as provided by 45 CFR 164.526,
- Obtain an accounting of disclosures of your health information as provided by 45 CFR 164.528,
- Request confidential communication of your health information as provided by 45 CFR 164.522(b), and
- Request a restriction on certain uses and disclosures of your information as provided by 45 CFR 164.522(a) (however, we are not required by law to agree to a requested restriction).

Our Responsibilities

Our practice is required to:

- Maintain the privacy of your health information,
- Provide you with this notice as to our legal duties and privacy practices with respect to information we collect and maintain about you,
- Abide by the terms of this notice,
- Notify you if we are unable to agree to a requested restriction, and
- Accommodate reasonable requests you may have to communicate your health information.

We reserve the right to change our practices and to make the new provisions effective for all protected health information we maintain. We will keep a posted copy of the most current notice in our facility containing the effective date in the top, right-hand corner. In addition, each time you visit our facility for treatment, you may obtain a copy of the current notice in effect upon request.

We will use or disclose your health information in a manner other than described in the section regarding Examples Of Disclosures For Treatment, Payment, And Health Operations, without your written authorization, which you may revoke as provided by 45 CFR 164.508(b)(5), except to the extent that action has already been taken.

For More Information Or To Report A Problem

If you have questions and would like additional information, you may contact our practice's Privacy Officer:

Deanna Crimi, at (352) 347-5225

If you believe your privacy rights have been violated, you can either file a complaint with Deanna Crimi, or with the Office for Civil Rights, U.S. Department of Health and Human Service (OCR). There will be no retaliation for filing a complaint with either our practice or the OCR. The address for the OCR regional office for Florida is as follows:

Office for Civil Rights
U.S. Department of Health and Human Services
Atlanta Federal Center, Suite 3B70
61 Forsyth Street, S.W.,
Atlanta, GA 30303-8909

Examples Of Disclosures For Treatment, Payment, And Health Operations

We will use your health information for treatment.

We may provide medical information about you to health care providers, our practice personnel, or third parties who are involved in the provision, management, or coordination of your case.

For Example:

Information obtained by a nurse, physician, or other member of your health care team will be recorded in your record and used to determine the course of treatment that should work best for you. Your medical information will be shared among health care professionals involved in your case.

We will also provide your other physician(s) or subsequent health care provider(s) (when applicable) with copies of various reports that should assist them in treating you.

We will use your health information for payment.

We may disclose your information so that we can collect or make payment for the health care services you receive.

For Example:

If you participate in a health insurance plan, we will disclose necessary information to that plan to obtain payment for your care.